



LUMENT

SENIORS HOUSING AND HEALTHCARE SOLUTIONS

Lument's experienced Seniors Housing and Healthcare team has been an industry leader for decades. With expertise in debt, equity, M&A advisory, syndication, and trading, Lument is able to provide clients with a truly comprehensive suite of financing solutions.

RECENT CLOSINGS



\$33M

FANNIE MAE REFINANCE

🏠 UNITS: 68 IL, 20 AL, 20 MC
📍 HONOLULU, HI



\$25M

FHA SECTION 223(F) REFINANCE

🏠 138 UNITS AL/MC
📍 CHASKA HEIGHTS, MN



\$25M

FHA SECTION 232 NEW CONSTRUCTION

🏠 120-BED SNF
📍 OCEANSIDE, CA



\$11.5M

FHA SECTION 223(F) BRIDGE-TO-HUD REFINANCE

🏠 139 UNITS: 41 IL, 69 AL, 29 MC
📍 CARLSBAD, CA



\$17M

FHA 142(D) TAX-EXEMPT BONDS NEW CONSTRUCTION

🏠 120 UNITS AL/MC
📍 JOHNS CREEK, GA



\$94M

M&A SELL-SIDE ADVISORY

🏠 7 FACILITIES, 490 AL/MC UNITS
📍 MICHIGAN AND OHIO

OUR LOAN PROGRAMS

FHA LOAN PROGRAMS

- Section 223(f) Acquisition or Refinance
- Section 232 New Construction or Substantial Rehab
- Section 223(a)(7), 223(f) Refinance of Existing FHA Loans
- Section 242 Hospital Program
- Section 241 Supplement Loans for Renovation

FANNIE MAE DUS® & FREDDIE MAC OPTIGO®

- Fixed-Rate
- Variable-Rate
- Acquisition
- Refinance
- Independent Living
- Assisted Living
- Memory Care

USDA GUARANTEED LOANS

- Business and Industry Loan Program
- Community Facilities Loan Program

INVESTMENT BANKING*

- Full service trading desk
- Debt underwriting
- Private placements
- Buy- and sell-side M&A advisory

PROPERO™ SENIORS HOUSING EQUITY FUND

- New development and acquisitions
- 100% equity investment
- Triple net lease with pre-negotiated purchase options

BALANCE SHEET LENDING

- Term debt
- Bridge loan financing

UNRIVALED AGENCY EXECUTION

Having the most thorough due diligence process in the industry translates into exceptional speed and certainty of execution. You can count on us to offer unparalleled agency financing expertise at every step of the process.

ACCOLADES



#1 FHA LEAN LENDER
Since 2010



#1 FHA LEAN CONSTRUCTION LENDER
Since 2015



#1 SENIORS HOUSING LENDER
MBA 2020 Rankings

MORE ARROWS IN OUR QUIVER, BETTER OUTCOMES FOR OUR CLIENTS

Although many know us as a top FHA lender, our capabilities extend well beyond agency financing. We have a full-service trading desk, an expanded balance sheet lending program, a dedicated M&A team, and our Propero™ Seniors Housing Equity Fund, all at your disposal.

EXPERTISE BEYOND FINANCING

Unmatched in our industry, we have a clinical and operational advisory services team led by a former nursing home administrator that offers care assessments and underwriting support informed by our Five-Star Program analysis.



LUMENT.COM